

Code DRH
Company name Dream House Investment Corporation
Date 04/27/2018
Subject Report on the use of capital from the private offering

Content:

Dream House Investment Corporation reports the use of proceeds from the private offering as follows:

1. Result of public offering:
 - Name of stock: Stock of Dream House Investment Corporation
 - Stock type: common stock
 - Par value: VND10,000/share
 - Quantity of shares for the public offering: 30,600,298 shares
 - Expected mobilized capital: VND336,603,278,000
 - Beginning date: March 14, 2016
 - Ending date: April 06, 2016
2. Report on the use of proceeds from the public offering:

The progress of capital disbursement until December 31, 2017:

No.	Announced plan		Progress at 12/31/2017		
	Purpose	Investment	Purpose	Disbursed amount	Remaining amount
1	To receive the transfer of 99.95% stake at An Phu Long	110,000,000,000	To receive the transfer of 99.95% stake at An Phu Long Real Estate Joint Stock	110,000,000,000	0

	Real Estate Joint Stock Company		Company		
2	To use the proceeds from the transfer of share purchase rights at Phuong Trang Tourist Exploitation Joint Stock Company to invest in other projects	150,000,000,000	To use the proceeds from the transfer of share purchase rights at Phuong Trang Tourist Exploitation Joint Stock Company to acquire 99.0% stake at Dong Sai Gon Real Estate Trading and Development Joint Stock Company (the investor of Metro Valley Project on Street D400, Cay Dau, Tan Phu ward, district 9, Ho Chi Minh city) in order to own and invest in Metro Valley Project.	150,000,000,000	0
3	To increase the working capital	76,603,278,000	To increase the working capital	76,603,278,000	0
	Total	336,603,278,000		336,603,278,000	